



## The 21-Day Fix For Omnichannel

### 1st Gear

Warm up by committing to an integrated channel strategy pulling in connected data seamlessly and focusing on audience needs and preferences.

1.

Before committing to an omnichannel strategy, **take stock of your big data and personalization health.**

2.

Map the route! Assess your company's level of omnichannel maturity and **set a goal on what level of maturity to reach and by when.**

3.

**Prioritize and map channel strategy** for aspired maturity level.

4.

**Define content, interaction and lifecycle strategies** that align with the channel strategy.

5.

Put on your helmet and **determine the channels each audience segment uses**, their communities, influences and interests.

6.

**Match your channel choices to demographics, behavior patterns, propensities and preferences.** You're ready to move now!

7.

### BREAK!

Before you take off, think of practical and aspirational experiences that might delight your customers.

### 2nd Gear

Understand all points and turns in your customers' journey to create a great customer experience.

8.

**Script the audience journey for each persona or segment you've created**, making sure that all channels and touchpoints are considered.

9.

Incorporate the right **touchpoints to inform, interact, and transact** with the right audiences along this journey.

10.

Ensure the **experience continues seamlessly at touchpoints such as responsive sites, appropriate social content** and more.

11.

You're really pedaling now! **Script and architect your responses** for each step of these journeys.

12.

Before you take the hill ahead, **double-check that each action or response is consistent** across those channels and touchpoints.

13.

**Test the journeys** you've built with small audiences groups.

14.

**BREAK!** You made it up the hill! Before you keep going, rectify the gaps you noticed during testing.

15.

Warm up for some sprints by **connecting the transitions between channels with some contextual content.** For example, use 'Welcome back' on your second campaign or better yet, 'Hi John, Welcome back!'

### 3rd Gear

Get the entire organization involved in robust personalized, real-time context consistent across channels.

16.

### BREAK!

Before you move on to measurement, make sure you have the right technology in place to get the insights you need.

17.

### 4th Gear

Prove your omnichannel strategy works by measuring engagement and monitoring performance.

18.

Choose **technology that allows you to monitor performance in real-time** and make mid-course corrections as needed.

19.

Avoid bumps in the road by **defining clear metrics for every interaction and campaign**, including digital and other channels.

20.

**Plan multiple campaigns** to ensure you are capturing enough data to feed into your metrics and 'close the loop' on conversions to ensure you are getting a full view of journeys.

21.

In this last mile, **ensure your martech stack is an integrated one** that can analyze data as you add new channels.

## CELEBRATE!

You crossed the finish line and are now ready to move on to the 21-Day Fix for Real-time Marketing.



# Omnichannel 'Diet Tips'

The 21-Day Fix for Omnichannel is most effective when coupled with a healthy channel diet. Remove the following from your omnichannel marketing diet:

1

## **DON'T assume one size fits all.**

Every channel has specific strengths and limitations. What works well for one channel may not necessarily produce similar results in another. Take the time to re-evaluate your strategy frequently based on insights gained along the way.

2

## **DON'T send mixed messages**

Make sure your channels complement - not compete with - each other for attention, messaging and interaction.

3

## **DON'T let siloed functions, data, processes or messaging diminish your omnichannel impact.**

Just like group workouts provide accountability, the success of your big data store depends on how you institutionalize it across teams. Develop a framework to ensure the repository remains current and true, and empower teams to manage it through established processes.

